











AGENDA



Stages of Platformization Process







PLATFORM DESIGN TOOLKIT

WARM-UP



"My name is..."





"my hopes for today are..."





"my fear for today are..."





GOOD HABITS



Be like Danielsan



TRUST THE PROCESS

You'll forgive us if sometimes we look like this....







Stretch like a Cat! DO THAT AS MANY TIMES AS YOU WISH







1. A TOOL IS JUST A TOOL (never prescriptive) 2. THE CONVERSATION AND THE INSIGHT GATHERING IS THE IMPORTANT PART 3. VISUALIZATION ENABLES TO SPO **OPPORTUNITIES**





6. neulai

O. BRIEF CONSOLIDATION Context, Patterns



Stages of Platformization Process













Here **niche producers** and **niche consumers** interact

Here **aggregators connect** producers and consumers - becoming "trusted advisors" and "talent agents"

> **Infrastructures** allow the creation of more and more aggregation strategies, by making the essential components **cheap** and **ubiquitous**.



Key Question: What are the recurring behaviours, chain of events, approaches (patterns), that we can spot when a market, context or organization is "platformized" (an aggregator shapes it)?





ASK THESE KEY QUESTIONS: KEY DIFFERENTIATORS Are consumers looking for more personalized experiences? ٠ **hopify** artner Are producers trying to specialize in niches? ٠ BRIEF / YOUR ROLE Is technology making easier for smaller producers to jump in? learning Is there relevant supply that the Superhost **KEY DIFFERENTIATORS** aggregator can acquire or attract? Are there some mediators. brokers. Quality of channels, low cost of (d)connectors that are facilitating already transaction Quality and price of support services airbnb the connection between producers and **NETFLIX** LONG Size of the network (available TAIL consumers? demand/supply) What if? **TYPES** AGGREGATORS What scenarios can be imagined if Acquire supply - Eg: Netflix (buys shows) one picks one of the patterns of Sustain cost of transaction on a UBER platformization? supply that comes organically - Eg: **UBER** (background checks) **INFRASTRUCTURES** Have Zero supply cost - Eg: Google Patterns ⇒ Scenarios search / Facebook (if you're not on Google you don't exist) **Sharetribe KEY DIFFERENTIATORS** What are the essential components

aws

- Price
- Ubiquity
- Standardization
- Easy of Plug/Play

BRIEFS

(utilities, building blocks, modules) being

mediators - or directly from producers - to

create the currently available experiences?

used by the existing aggregators and

ASK THESE KEY QUESTIONS:



- Are producers trying to specialize in niches?
- Is technology making easier for smaller producers to jump in?









HOW TO



A Identify the context you want to mobilize. Give it a name

B Answer to the compass questions

C Discuss how playing the role of aggregator would **impact** the role your organization is playing now

Pick up **pattern cards** and ask in team: "How could this pattern play out in the context? What would it mean?"



TEAM / BRIEF FINALIZATION

1. MAPPING THE ECOSYSTEM



What are we doing?

- Mapping all the entities in the ecosystem
- Potentially cluster them according to how they interact (from entities to roles)
- To visualize our ecosystem

How is this connected with next steps?

- The context of the mapped entities will be explored in detail later in the Entity Portrait
- Not written in stone: You'll back often to this canvas later on, and you'll always be able to change and adapt it based on your further understanding and considerations







THE ECOSYSTEM CANVAS

Platform Owners / Shapers	Stakeholders	Partners	Peer Producers	Peer Consumers
players who owns the vision behind the realization of the market and ensure that the platform exists	entities that have a specific interest in platform success or failure, in controlling platform externalities and outcomes	professional entities that seek to create additional professional value and to collaborate with platform owners with a stronger relationship	entities interested in providing value on the supply side of the ecosystem /marketplace, seeking for a better performance	entities interested in consuming, utilizing, accessing the value that is created through and on the platform
IMPACT		SUPPLY		DEMAND
•				



Platform Owners / Shapers	Stakeholders	Partners	Peer Producers	Peer Consumers
players who owns the vision behind the realization of the market and ensure that the platform exists	entities that have a specific interest in platform success or failure, in controlling platform externalities and outcomes	professional entities that seek to create additional professional value and to collaborate with platform owners with a stronger relationship	entities interested in providing value on the supply side of the ecosystem /marketplace, seeking for a better performance	entities interested in consuming, utilizing, accessing the value that is created through and on the platform
ΙΜΡΑϹΤ		SUPPLY		DEMAND



2

The Getting Fit example



EXTERNAL STAKEHOLDERS

Entities that have a specific interest in the platfor success or failure, in controlling platform externalities and outcomes, in regulating it or in exercising rights in the platform governance: public actors or bodies dealing with regulation and control of platforms on a local basis, representatives of communities of peers and partners involved in the value creation, pre-existing institutions.

PEER

CONSUMERS

0

PLATFORM DESIGN TOOLKIT > Amateur Trainer

> Trainee

Entities interested in prov value on the supply side of ecosystem/marketplace, for opportunities to impronat their professionality and i their capabilities towards performance

PEER

PRODUCERS

> Pro-Trainer

> Space Owner

> Nutritionist

> Physiotherapist

Entities that own the vision behind the market opportunity, responsible to ensure that the platform exists

ensure that the platform exists and evolves.

PARTNERS PLATFORM OWNERS

Get-fit _



EXTERNAL STAKEHOLDERS

Entities that have a specific interest in the platfor success or failure, in controlling platform externalities and outcomes, in regulating it or in exercising rights in the platform governance: bublic actors or bodies dealing with regulation and control of platforms on a local basis, representatives of communities of peers and partners involved in the value creation, pre-existing nstitutions.

City councils

Guests

Hosts

Entities interested in providin value on the supply side of the ecosystem/marketpiace, see for opportunities to improve their professionality and hon their capabilities towards be

PEER CONSUMERS PRODUCERS PARTNERS

Experience Hosts

Superhosts

sponsible to sure that the atform exists

PLATFORM OWNERS

PLATFORM DESIGN TOOLKIT



PLATFORM DESIGN TOOLKIT






HOW TO

- Start from Entities coming from WM and Big Picture, put them on the wall
- **Cluster** similar entities together. From Entities to ROLES.
- Choose maximum five entities (DOT VOTING) in the PP/PC/PA (peers) spectrum. Re-cluster or just choose five you want to start with.
- Position PP/PC/PA based on the key value produced: are they consumers or producers?





PLATFORM DESIGN PRINCIPLE #2

Design For Emergence



Design For Emergence

Designing a strategy to mobilize – a platform – doesn't work if no ecosystem is there to be mobilized.

Platform Design is the **death of inside-out strategies**: never start from your capabilities, your assets, or your identity.

Think instead how these can help an existing ecosystem in exchanging value.

In the ecosystem lies the center of your strategy.



Key Takeaways



2. PORTRAYING THE ENTITIES IN THE ECOSYSTEM



What are we doing?

- Trying to understand fully the context lived by the **entity/role in** the ecosystem
- Reflecting on how to craft incentives to attract them
- Assessing the **potential** they can leverage and what is "blocking" their expression

How is this connected with next steps?

- The Portrait will give you a deep understanding of who you're designing for
- **Reality check:** This canvas will be used to close the circle: we're going to see how the experiences we will design "resonate" with the portrait



Why going beyond User Centered Design?













PORTRAYING ENTITIES-ROLES



THE ESSENTIAL TOOLS









GENERATING PULL

















THE ESSENTIAL TOOLS





THE ESSENTIAL TOOLS









HOW TO



PLATFORM DESIGN TOOLKIT

B Look into the potential
C Look at the gains they are looking for Remember that you're not looking into your "platform" (that doesn't exists yet) but into your...Ecosystem!



Key Takeaways

PLATFORM DESIGN PRINCIPLE #1

Recognize the potential that grows at the Edge



Recognize the potential that grows at the Edge

Recognize that small entities have an increasing potential to impact their own life, create products and services.

POTENTIAL

"A single employee can transform the future of a company."





A REFLECTION: Designing **For** PULL

PULL vs PUSH means joining the platform vs playing alone, outside: you're not going to SELL the platform to the Ecosystem!



As we need to convince our ecosystem to play according to new rules, we need to understand what **motivates** them: resonating with their **existing** "**context**" is going to be the (multi-sided) **Value Proposition** of your Platform Strategy.



A platform strategy must help **entities** in the ecosystem leverage on their potential to respond to pressures and achieve goals, by providing them sensible experience gains (in convenience and reach)

www.platformdesigntoolkit.com



Value Proposition(s) – A SHAPING STRATEGY









GENERATING PULL

3. ANALYSING THE POTENTIAL TO EXCHANGE VALUE







Platform Value Creation has two essential natures





Platform Value Creation has two essential natures

Motivations Matrix is about LISTENING to the Ecosystem





Further beyond User Centered Design into Relationship Centric Design



We've been told that we're design for human centricity, customer centricity: this has been driving us to design for **isolation**! (USER PERSONA)

But now it's the moment we start to design for interconnectedness, **design for relationship**.



What are we doing?

- Looking at what value the entities in the ecosystem are already exchanging, and could exchange if facilitated
- Understand and focus on the **most powerful** relationships (where **most of the value** is flowing).

How is this connected with next steps?

This exercise brings you to identify the initial part of the transactions engine: you'll use the information from the motivations matrix to feed into the transactions boards, and consolidate the design of your transactions engine.



gives	to 📑	Hostsrole	Guests	Superhosts	Experience H	
Hosts	ole	> knowledge > guidance	 no frills travel experiences reputation 			
Pa	рр рс					
Guests	ole	> feedback > income > reputation	 > travel suggestions & tips > info on host 	 feedback income reputation 	> feedback > income > reputation	
Ра	рр рс		reputation	Dereputation		
Super	hosts	> inspiration & coaching > concierge support	> "perfect" travel experiences	> knowledge > guidance		
Pa	PP PC	 concierge support 	> reputation	> concierge support		
Experience I	ience H	> inspiration & coaching	personal exchange unique		> knowledge > guidance	
Ра	РР РС		experiences > reputation			
r	ole					
Pa	PP PC					



give	gives to 📑		PRO TRAINER	NUTRITIO NIST	TRAINEE	entity	entity
Pa	PRO TRAIN PP	NER PC	- a backup option when they can't take one job - inspiration and confrontation - leads (specific disciplines)	- opportunities to work together on specific customer needing a complete plan (including nutrition)	- guidance on training - inspiration - motivation		
Pa	NUTR NIST PP	//	 best nutritional regime to optimize their performances opportunities to work together on a customer that needs training (leads) 	- confrontation on customer (patient) data - a backup option when they can't take a job	 best nutritional regime to get fit suggestion on what sports to work on 		
erentererererererererererererererererere	PP	NEE PC	- money - reputation - feedback - leads / other trainees	- money - reputation - feedback - leads / other customers	- peer motivation and feedback - joining shared training sessions		
e	entity		4	ર્ડ			
Ра	РР	PC					
e							
Ра	PP	PC					



Get-fit

My Energy

gives to 📑	Solution Provider	Solution Advisor	Prosumer	role	role
Solution Provider FX PP PC	Back-Up Share cost/people Knowledge Experience Project Collaboration	Material/Tools Customers Technical knowledge Commission Project Collaboration Recommendation	Installation Solar Panels/Batteries Energy data management Advisors Simple administrative stuff		
Solution Advisor PX PP PC	Customers Money Reputation Local Knowledge Other advisors	Experience Local Knowledge Collaborative projects Info about Providers/Solutions	Advisory best solution Capability to produce Personal attention Time/money saving Energy optimization Financing		
Prosumer Pa PP X ^C	Money Space for solar panels Reputation Network Success stories	Incomes Feed Back Reputation Other customers Data	Leftover energy Advisory Network Knowledge/experience Best solution/price Providers/Advisors		
role	4	o ^x			
Pa PP PC	`				
role					
Pa PP PC					






HOW TO



PLATFORM DESIGN TOOLKIT

(B) If you've time look into same-entity exchange

C When in doubt... add it! This is a **generative moment**, you don't want to think too much to limitations.

Think about value... flows



Key Takeaways

PLATFORM DESIGN PRINCIPLE #6

Design for

Interconnectedness



Design For Interconnectedness

Intentionally design with, and for both parties in an interaction: reduce conflict of interest (as they're trying to maximize their outcomes), and reduce frictions in the relationship.





4. EXPLORING TRANSACTIONS







Platform Value Creation has two essential natures

Transactions Board is about reducing transactions cost





WHAT IS A TRANSACTION?



A Transaction is essentially made by:

- The Entities interacting
- A Value Unit that gets exchanged
- The Channel/Context where it happens





🔕 airbnb	E1	Transaction/ Interaction	E2	Currency/ Value Unit	Channel or Context	Notes
	Guests	Book and pay	Hosts	\$ fee	Web/App	
	Guests	Stay	Hosts	Experience	Live	
	Guests	Review	Hosts	Experience	Web/App	
		ا چې				











Get-fit	E1	Transaction/ Interaction	E2	Currency/ Value Unit	Channel or Context	Notes
		FIRST INTERVIEW	PRO TRAINER	info	APP? LIVE?	
		TRAINING PLAN RELEASE	PRO TRAINER	A Training Plan	WEB/APP	
	TRAINEE	TRAINING LESSON	PRO TRAINER	Experience	GYM/SPACE/ OUTDOOR	
		TRAINING FEE	PRO TRAINER	\$	WEB/APP? LIVE?	
	TRAINEE		PRO TRAINER	Info, feedback	APP? LIVE?	
		INTRO TO FRIEND	PRO TRAINER	lead	WEB/APP	



My Energy	Alre happ th ecosy	ening ne	Role 1	Transaction/ Interaction	Role 2	Currency/ Value Unit	Channel Components	Notes on channel improvement
Lincigy	¥₅	no	Solution Provider	Request	Solution Advisor	Information	Phone/Email	Web request form
	¥⁵	no	Solution Provider	Quotation	Solution Advisor	Proposal	Email	Web
	X⁵	no	Solution Provider	Acceptance	Solution Advisor	Signed proposal	Mail	Web
	¥⁵	no	Solution Provider	Fee	Solution Advisor	Money	Bank account	
	yes	×	Solution Provider	Review	Solution Advisor	Rating	Web	Integrated via Web
	yes	no						
	yes	no						



My Energy			Role 1	Transaction/ Interaction	Role 2	Currency/ Value Unit	Channel Components	Notes on channel improvement
	¥₅	no	Solution Provider	Contract	Prosumer	Information	Contract	
	¥₅	no	Solution Provider	Authorization	Prosumer	Paperwork	Web/Email	To be simplified
	¥⁵	no	Solution Provider	Installation	Prosumer	Equipment	Live	
	¥⁵	no	Solution Provider	Payment	Prosumer	Last payment	Web/Bank account	
	yes	×	Solution Provider	Review	Prosumer	Rating	Web	
	yes	no						
	yes	no						



What are we doing?

- Mapping transactions that **are happening** in the ecosystem, and those that **can happen** if proper channels exits
- Imagining how better channels
 and value units can reduce the cost of transaction

How is this connected with next steps?

- **Convergence:** Here we start to converge and create the first "bricks" that we'll use to build excellent "platform experiences" the **peer to peer bricks**
- These bricks will be connected with empowering services, to build complex platform experiences



Wait! Before exploring transactions we need to ...



E1	Transaction/ Interaction	E2	Currency/ Value Unit	Channel or Context	Note
	(
Guests	Book and pay	Hosts	\$ fee	Web/App	
Guests	Stay	Hosts	Experience	Live	
Guests	Review	Hosts	Experience	Web/App	
	-	1			









FIND THE CORE OF OUR







CHOOSING KEY RELATIONSHIP: A BASIS FOR EXPERIENCES



EXTERNAL STAKEHOLDERS



Amateur Trainer

> Trainee

PEER

> Pro-Trainer

PARTNERS

> Physiotherapist

PLATFORM

OWNERS

> Space Owner

> Nutritionist

Nutrition Regime

PEER **CONSUMERS** PRODUCERS O



Get-fit

EXTERNAL STAKEHOLDERS

PEER

CONSUMERS

О

Training Plan

> Trainee

> Physiotherapist

PEER

PLATFORM PARTNERS **OWNERS** PRODUCERS



Space Owner > Pro-Trainer

> Nutritionist

Nutrition Regime

PLATFORM DESIGN TOOLKIT





 \bigotimes





My

Energy



HOW TO

- A Select 2-3 (core)relationship you want to focus on
- B Dedicate one canvas to each **relationship**
- C Use colored dots to mark **existing transactions**
 - Focus on transactions between entities (we will look into Platform to Entity later)
 - Don't care about the sequence
 - Think of **elementary**, **atomic** and **repeatable** transactions



Key Takeaways

PLATFORM DESIGN PRINCIPLE #3

Use Self Organization to provide Mass Customization



Use Self Organization to provide Mass Customization

Trying to respond to the expectations of the Long Tail, with an industrial bureaucracy is a self fulfilling prophecy of failure: small customers will become unworthy if the cost you need to face to serve them, is bigger than the economic opportunity they represent

Let them self-organise with producer. In modern times, a broader market is made of many smaller market.



Key Takeaways

THE KEY REFLECTION: Design to Reduce Transactions Cost

• One of the key jobs of platform designers is to **reduce transaction cost** to enable larger "markets"

• Lower cost of transactions means enabling smaller niches



Design for reducing **Transactions Cost**



of Interactions





Value Flows in Post-Industrial Platform Organizations



ORGANIZING THE ECOSYSTEM

- 1) We overcome **Human Centered Design** to embrace **Relationship Centered Design**
- 2) Enabling direct relationship is scalable
- 3) Long tails can be fulfilled only by self organization









Day 2





AGENDA IN A NUTSHELL

5. EVOLVING THROUGH LEARNING



E1		E2		Channel or Context	Notes
Guests	Book and pay	Hosts	\$fee	Web/App	
Guests	Stay	Hosts	Experience	Live	
Guests	Review	Hosts	Experience	Web/App	









HOW TO ENABLE VALUE CREATION TO CAPTURE SOME:





LEARNING AND EVOLUTION














PLATFORMS ACCELERATE EVOLUTION

SUPPORT SERVICES



Support services to sustain learning are provided by the platform to support mostly producing participant's in their continuous performance improvement (through learning)





Volatility Continuous Uncertainty Performance Complexity Pressure Ambiguity 40



"post industrial work IS learning" Esko Kilpi (R.I.P.)







THE LEARNING & EVOLUTIONARY PATH



PLATFORM DESIGN TOOLKIT

THE LEARNING & EVOLUTIONARY PATH



THE LEARNING & EVOLUTIONARY PATH



THE LEARNING ENGINE CANVAS PLATFORM DESIGN TOOLKIT 2.2











PLATFORM DESIGN TOOLKIT

What are we doing?

- Designing a step by step process that can offer entities in the ecosystem a way to **improve** and face the **continuous pressure** of the modern world
- A way for us as owners to improve the quality of value exchanged

How is this connected with next steps?

- **Convergence:** Here we create the second type of "bricks" to build the "platform experiences" the **platform to peer bricks**
 - These bricks will be connected later on with peer to peer **transactions**, to build complex platform experiences







HOW TO

A Look to any single entity first...then think of possible evolutions

B Try to focus on one or two challenges
C Think to one or two services that you can provide to answer the challenges



Key Takeaways

PLATFORM DESIGN PRINCIPLE #4

Enable Continuous Learning (in VUCA)



Enable Continuous Learning (in VUCA)

In complexity everyone is looking for new ways to learn, and every organization is in the learning business.

Modern organizations need to offer participants a promise of accelerated learning; their message needs to be: "if you join us on the new terms of collaboration (platform), you're going to learn faster than outside".

Key Takeaways



COFFEE BREAK We start in 10'

6. DESIGN PLATFORM EXPERIENCES



	ENTRY ROWS	ONBOARDING THE PLATFORM	GETTING BETTER ON THE PLATFORM	CATCHING THE NEW OPPORTUNITY	
Guests tity		Make the first booking City Guides UX embedded cooking	challenges services	challenges services	
Hosts ntity	-	Make extra money Attract the first host Pro Photographer UX embedded coaching	Stand out from the crowd Stabilize income Deal with P2P Coaching many guests with other hosts Concierge Service	challorges services	
Superhosts		challenges services	Keep Superhost status Develop uniqueness Airbeb Open P2P Coaching with other hosts	challenges services	
Experience hosts				Express themselves Be unique	
entity		challenges nervices			

E1	Transaction/ Interaction	E2	Currency/ Value Unit	Channel or Context	Notes
	4				
Guests	Book and pay	Hosts	\$ fee	Web/App	
Guests	Stay	Hosts	Experience	Live	
Guests	Review	Hosts	Experience	Web/App	
	•				
	•				
-					









DESIGN PLATFORM EXPERIENCES























HOW TO

 Let's start from the Key Relationships we defined in the TB. Create new groups according to your interest. Max
 6 ppl per team.

B Choose the main relationship first, then the point of view. NAME the experience

O Start from **onboarding**

Put actions, move them and connect them with arrows... at the end





PLATFORM DESIGN PRINCIPLE #5

Design For Disobedience



Design For Disobedience

In a continuous power shift, from the brand to the consumer, and from the consumer to the ecosystem, we witness the need for the brand to give up the idea that the innovation process can be driven from a central office: it is the ecosystem that innovates, that knows what are the interactions that need to be empowered, and therefore the organization needs to carefully listen.



Key Takeaways











JOIN THE COMMUNITY







The **New Foundations** of Platforms-Ecosystems Designing products and organizations for a changing world

A new research work to redraw the essential knowledge for the challenges of this decade





THIS IS JUST THE FIRST STEP, BUT IN THE RIGHT DIRECTION.

Thank you





More about PDT

- > Our Website: http://platformdesigntoolkit.com/
- > Our Publications: https://stories.platformdesigntoolkit.com/

USEOI

- > Our Newsletter: http://bit.ly/PDToolkit-NL
- > Our White Paper http://bit.ly/PDT_WP_Download

CONTACTS

Guglielmo Apolloni

Email: guglielmo@platformdesigntoolkit.com



