

# Platform Design Workshop

Intro Webinar

For T2I use only



PLATFORM  
DESIGN TOOLKIT

**Interreg**  
Alpine Space



# PRESENTATION

For T21 Use only

**Strategic Designer and Social Entrepreneur,**  
specialized in Social Innovation

Co-facilitator at **Platform Design Toolkit.**

As Designer he's working harnessing collective intelligence to design communities of practice, and designing and executing change management processes for organisation.

As Social Entrepreneur he co-founded **School Raising**, the first Italian crowdfunding platform for school projects, and **Mitosis**, a “family feeling” co-working space in Berlin.

Following a research made by Ashoka Italy in Feb 2015, Guglielmo is one of the first 12 more connected changemakers in Italy.



GUGLIELMO

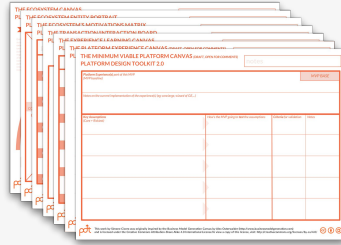
What is the  
Platform Design Toolkit  
exactly?

a **toolkit** and methodology that helps designers, founders and managers to design strategies, products and organizations "*as a platform*" based on the tradition of **business modeling, service design** and **lean thinking**;

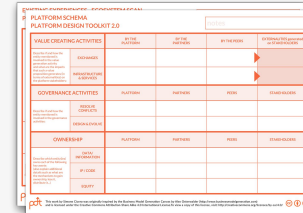




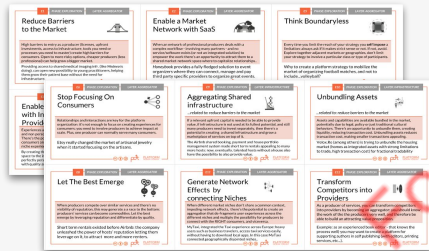
User Guide



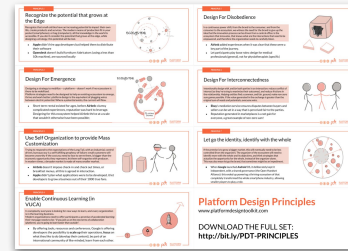
Essential Canvas



Advanced Canvas

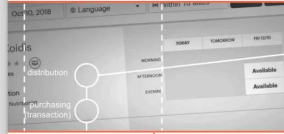


12 Patterns of Platformization



7 Principles of Platformization



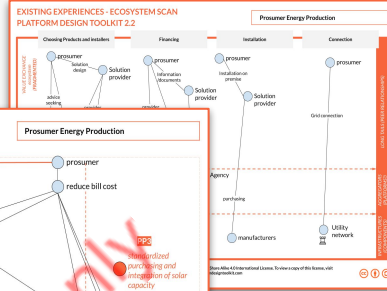
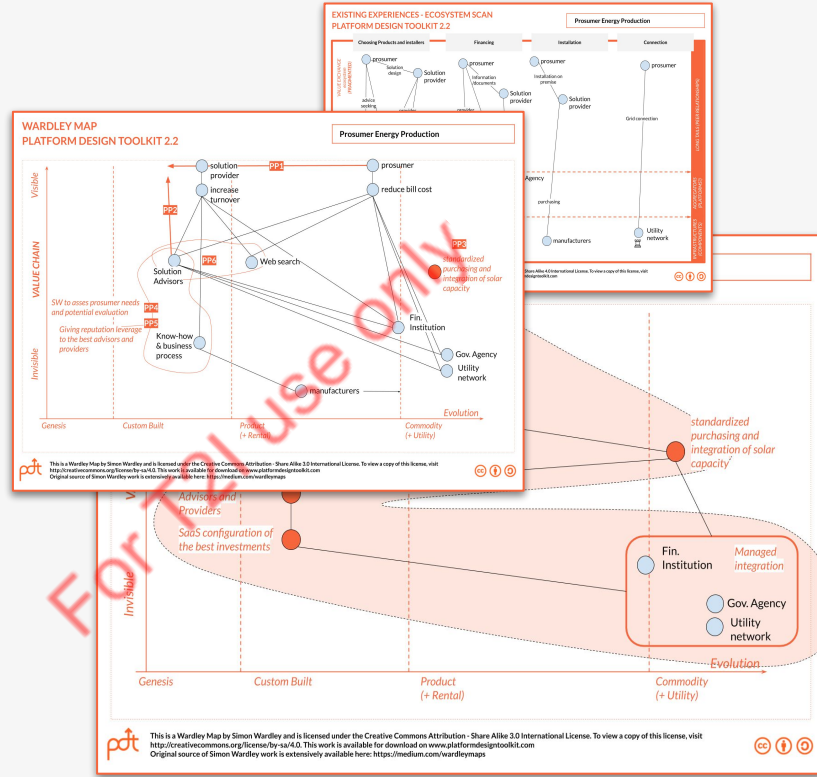


### the PLATFORM OPPORTUNITY EXPLORATION GUIDE v 0.1

an extension to Platform Design Toolkit 2.1

EXPLORATION GUIDE v 0.1

# A visual guide to transforming value chains through aggregation




THE EXPLORATION TOOLS

Templates

# Platform Design Toolkit

## Template Creator

 **Simone Cicero**  
Managing partner at  
Boundaryless

 **Boundaryless**  
Boundaryless SRL helps organizations create platform strategies. It's the company designing, evolving, and promoting the Platform Design Toolkit, and boundaryless organizational thinking worldwide.

## About the template

The Platform Design Toolkit is a set of tools, consisting of several canvases, used to model multi-sided, ecosystem-based platforms. The Toolkit can be used by startups, corporations who want to innovate by investing less and achieving better results, and community projects, institutions, and social enterprises that want to scale their impact. It has been used by everyone from Fortune 500 companies to the United Nations.

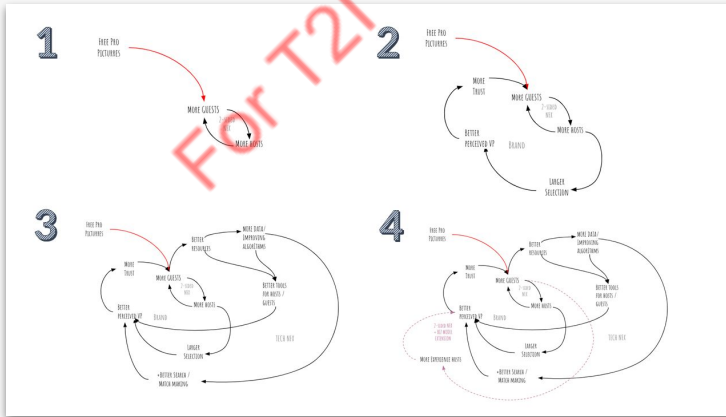


Try this Template

The Lean Ecosystem Discovery Interview Cheatsheet 0.2 - Platform Design Toolkit 2.2				
Phases	Key aspects we want to discover	Notes on how to optimize the questions for the Peer Consumers	Notes on how to optimize the questions for the Producers	Notes on how to optimize the questions for the Partners
<b>First Phase: Ecosystem-Potential Fit</b>	Are they feeling pressures I've identified?		Note that pressures are most likely key for value producers	
Key questions to explore ⇒ Does the Ecosystem Exist? ⇒ Are the entities that I've identified in the Ecosystems:	Are they trying to achieve the goals I've identified?			
1. trying to play the role I think they're trying to play? 2. going through a sub-optimal experience doing it that can be radically improved?	Are they trying to express their potential to respond to pressure and reach their goals in this market?	Try to assess if they're already trying to spend money (or value) on consulting/vision from other peer entities and validate how much are they spending on it	Try to assess if they're already trying to act as independent producers in a peer to peer market	Try to assess if they're already working continuously as independent producers in a peer to peer market
	Are they going through bad user experiences? Are they looking for more convenience (convenience gains)?	Try to focus on validating your assumptions about how they feel that the experiences they're living could be faster, cheaper, easier.		
	Are they looking to access more of the other side of the market in terms of niche experiences?	Try to assess if they are for options that fit with their niche, personalized expectations. A few good directions to explore are: ⇒ geographic niches (eg: my city) ⇒ tribe niches (eg: design) ⇒ time niches (eg: after work) ⇒ cultural niches (eg: language)	Try to assess if they're trying to serve a specific niche, if they are trying specializing in a particular niche of work.  A few good directions to explore are: ⇒ geographic niches (eg: on a particular cohort of local users) ⇒ tribe niches (eg: on a particular vogue or class of users) ⇒ time niches (eg: providing their services in a particular time that fits with their agenda) ⇒ cultural niches (eg: providing services in a particular language)	
<b>Second Phase: Potential-Platform Fit</b>	Is the platform experience I want to create for them representing a better option to express their potential respect to being outside and play alone?	Focus on validating the assumptions regarding how the platform experience will provide them more convenience and access to more personalized experiences		Focus on validating the assumptions regarding how the platform experience will provide them not only convenience, but also ways to answer the performance pressures, and it how will put them in touch with specialized, niche demand

The Lean Ecosystem Discovery Interview Cheatsheet 0.2 - is part of the Platform Design Toolkit ([www.platformdesigntoolkit.com/](https://www.platformdesigntoolkit.com/)), released by Boundaryless SRL under CC-BY-SA license

Further support tools to help organizations execute growth and validation



A BROADER SET OF SUPPORTS



mercoledì 18 dicembre 2019



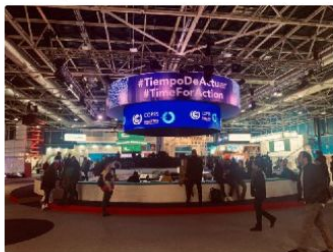
Stina

Something that can feed into the thinking about social and environmental impact of platforms.

<https://medium.com/hola-glovo/digital-platforms-time-to-skyrocket-climate-impact-through-technology-1d2698deb9e6>

### Digital platforms : time to skyrocket climate impact through technology

Since the Paris Agreement was voted at COP21 in 2015, each UN Climate Change Conference brings a new round of commitments taken by...



giovedì 19 dicembre 2019

Shruthi Prakash si è unito al gruppo tramite link d'invito



Shruthi Prakash

Hi all,

Shruthi Prakash here. I work at Bosch (India), in the field of Business Model Innovations in the Electric Vehicle segment. I attended the last Masterclass with the PDT team at Amersfoort.

Looking forward to constructive conversations on this group. :)

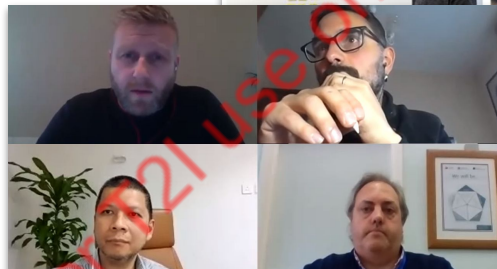
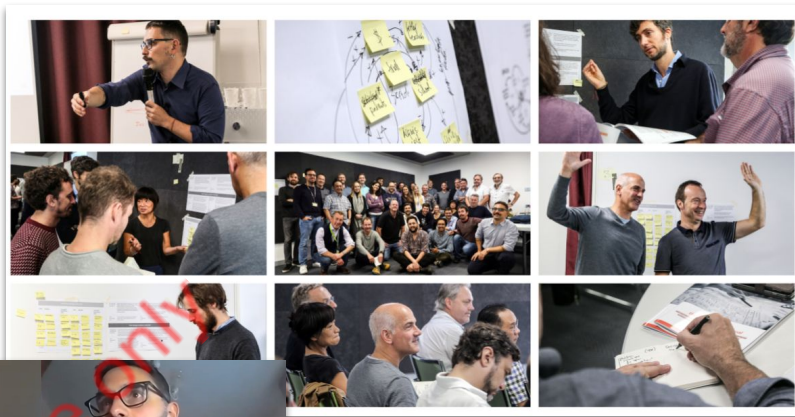


Simone c. amministratore

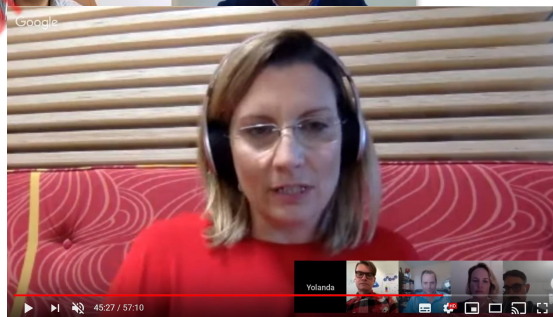
Shruthi Prakash

Hi all, Shruthi Prakash here. I work at Bosch (India), in the field ...  
Welcome! 🙌

09:06:32



06:13:47



08:11:13

live events, webinars and community tools

A WORLDWIDE COMMUNITY



PLATFORM DESIGN TOOLKIT 2.2



# PLATFORM DESIGN TOOLKIT

*in numbers*

50k+

Open Source Toolkit Adopters

550+

Public Masterclass Participants

60+

Client's Projects Worldwide

Haier



FARFETCH



*DB Systel GmbH*



THALES



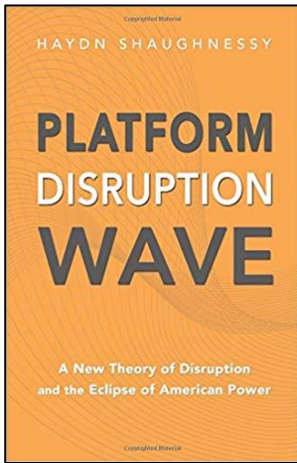
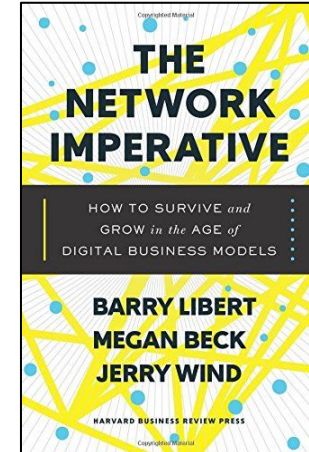
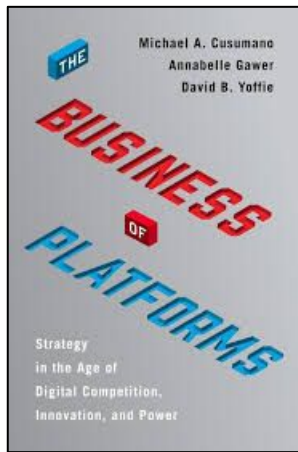
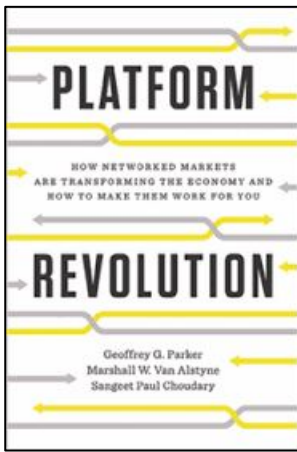
aperto  
An IBM Company



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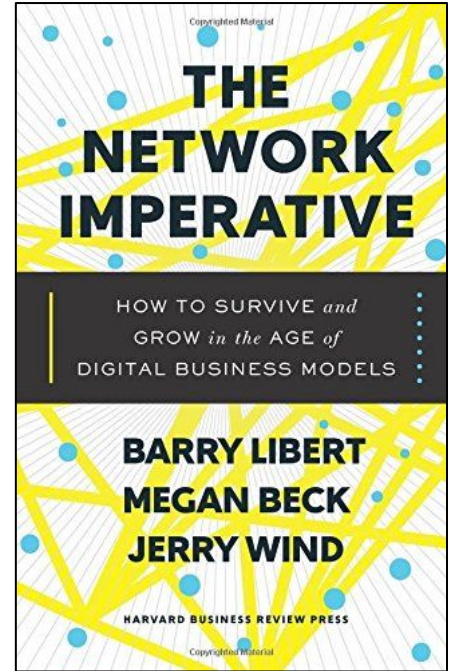
**PLATFORMS?**

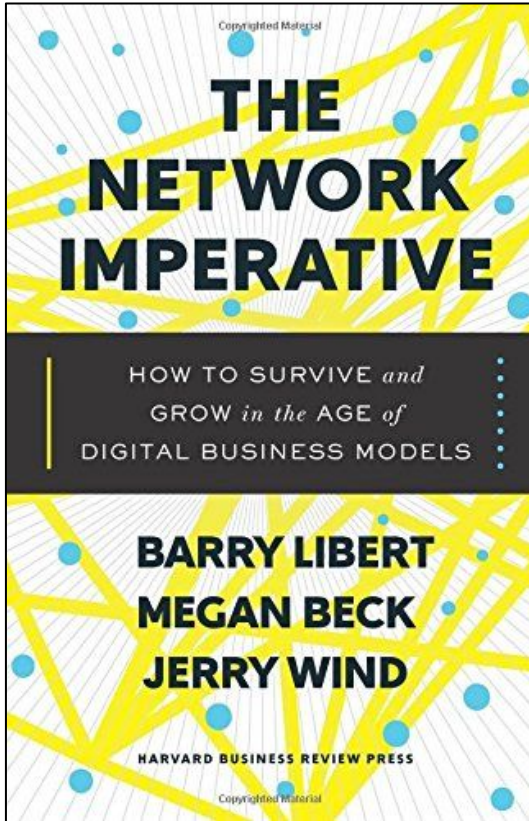
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TONS OF BOOKS

*“Digital Networks are **changing all the rules of business**, including the sources of value, the ways that organizations deliver it, and the mental models or beliefs that guide organizations and their leaders.*





**Asset Builders** deliver value through the use of physical goods.

**Service Providers** deliver value through skilled people.

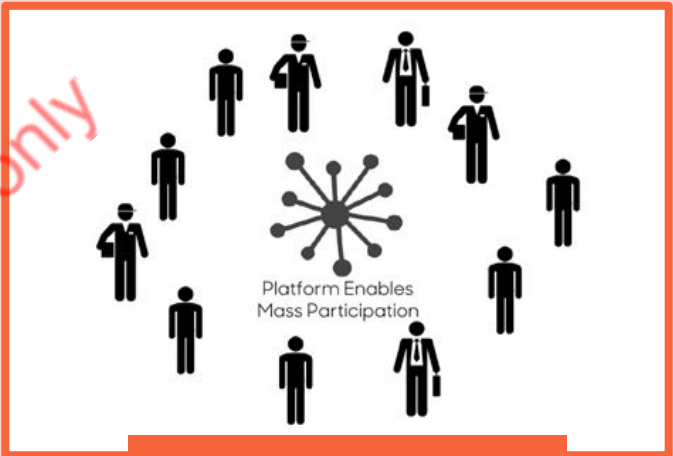
**Technology Creators** deliver value through ideas.

**Network Orchestrators** deliver value through connectivity.

For T21 use only



# INDUSTRIAL



# PLATFORM

For T2I use only

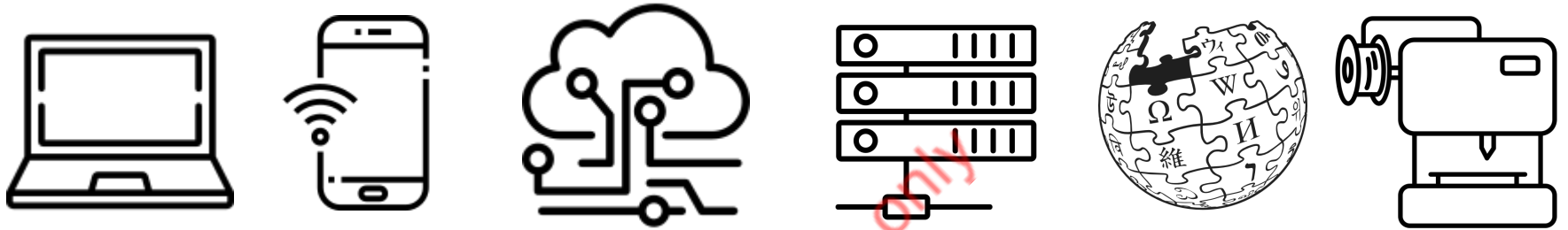


**This is happening because ...**

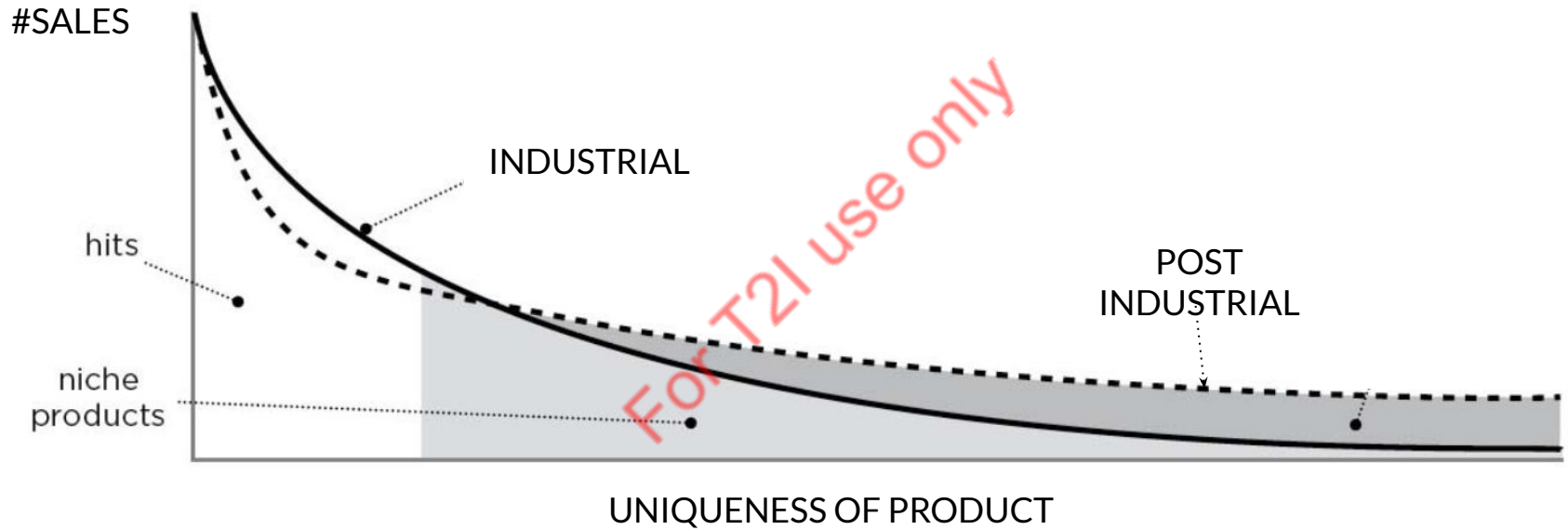
For T2 Use only

# Enablers

For T2 use only



*POTENTIAL IS GROWING AT THE  
EDGE OF SYSTEMS*



For T2 Use only

# Drivers

# ARTISANAL PENCIL SHARPENING



HOME



ABOUT

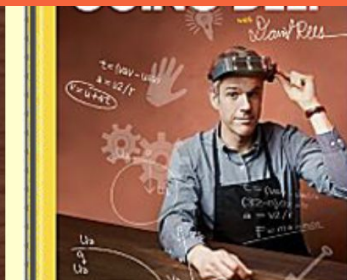


BIO



TESTIMONIALS

EVERYBODY WANTS SOMETHING



# SPECIAL

is perfect for artists, writers, and

## SHARPEN PENCILS

PRACTICAL and THEORETICAL  
TATISE on the ARTISANAL CRAFT  
of PENCIL SHARPENING

• writers • flange hammers  
• artists • anglestones  
• contractors • child careworkers

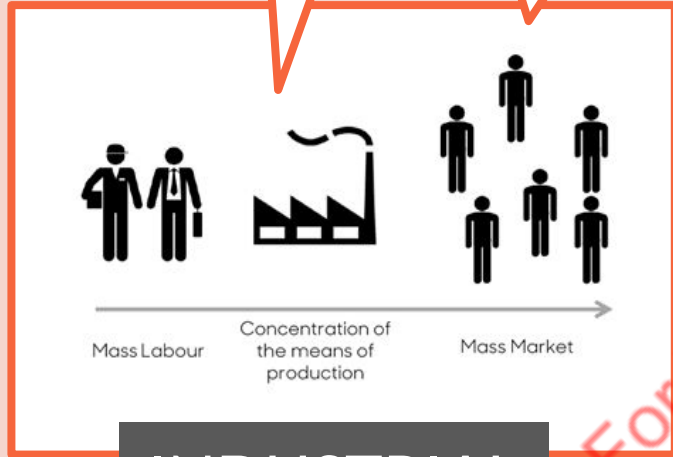
WITH ILLUSTRATIONS SHOWING  
CURRENT PRACTICE

**DAVID REES**

"the number one #2 pencil sharpener"

POTENTIAL

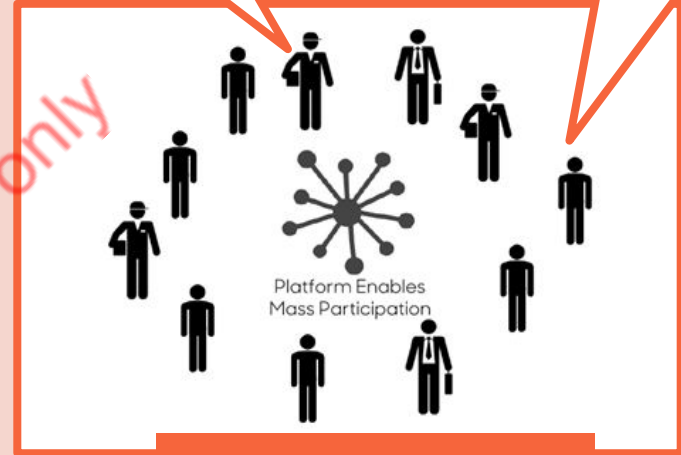
MASS  
MARKET



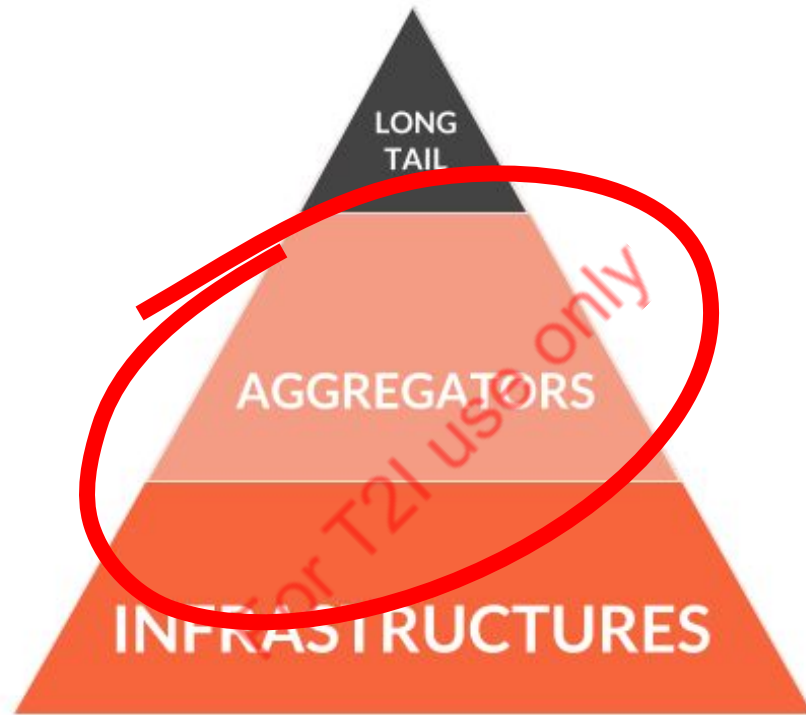
INDUSTRIAL

POTENTIAL

SPECIAL  
EXPECTATIONS



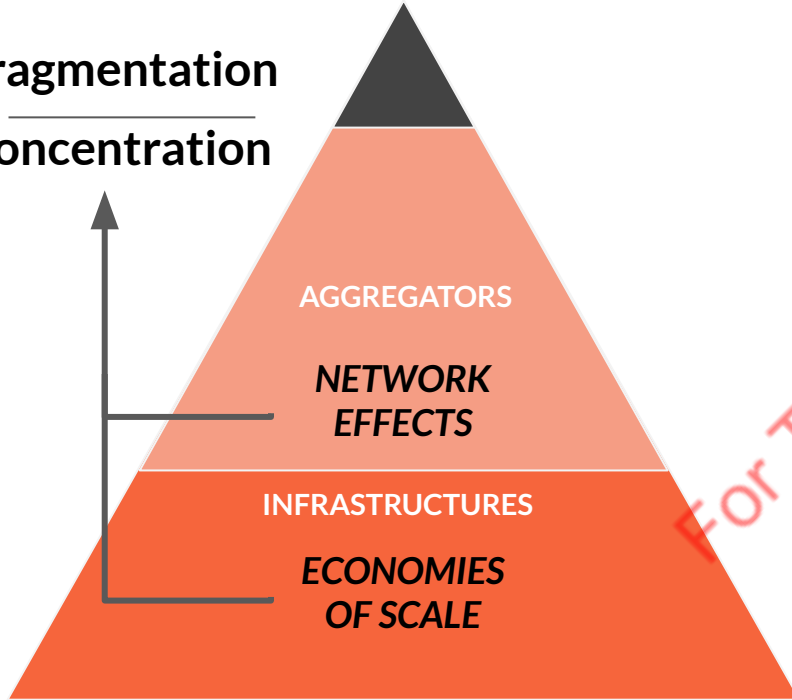
PLATFORM





LONG TAIL MARKETS  
(NICHES)

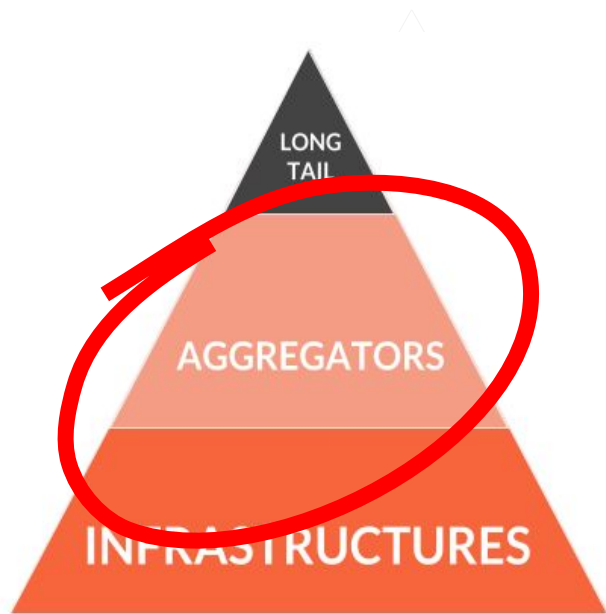
fragmentation  
concentration



Here **niche producers** and **niche consumers** interact

Here **aggregators** connect producers and consumers - becoming "*trusted advisors*" and "*talent agents*"

**Infrastructures** allow the creation of more and more aggregation strategies, by making the essential components **cheap** and **ubiquitous**.



### CHARACTERISTICS:

- Have **direct user relationship**
- Connect **multi-sided** networks and have decreasing acquisition cost due to... **network effects**
- Have **zero marginal cost** connecting users and producers



Platforms are ...

For T2 use only

### Extend your Salesforce Org

#### Apps

Increase productivity and growth through a proven ecosystem of pre-integrated apps with millions of installs and customer reviews.

#### Components

Build apps and customize pages in Lightning Experience, no coding or developer required

#### Bolt Solutions NEW

Deploy industry solutions and communities faster with pre-built templates

#### Lightning Data NEW

Find the right data and connect it to your org with real-time enrichment.

### Salesforce Professionals

#### Consulting Partners

Deliver customer success faster with an integration and implementation specialist in your industry.

#### Developers

Find a Salesforce developer to bring your custom project to life.

#### Job Marketplace

Browse Salesforce jobs by department or industry, or post an opportunity at your company.



SPINIFY: LIVELY LEADERBOARDS FC

★★★★★ PAID APP

SKILO | PERFORMANCE & EMPLOYE


★★★★★ PAID APP

SPRINGCM DOCUMENT MANAGEM

★★★★★ PAID APP

COMPLIANCE AND MALWARE PRO

★★★★★ PAID APP

 SMS-Magic

**Intelligent Text Messaging for Business**

FREE TRIAL

SMS-MAGIC INTERACT | CONVERSA

★★★★★ PAID APP

*Own*{backup}

Backup and recovery for your data, metadata, and attachments.

WATCH A DEMO

OWNBACKUP FOR SALESFORCE

★★★★★ PAID APP

TRY IT FREE!




cloudingo

ELIMINATE DUPLICATES

CLOUDINGO: REMOVE DUPLICATES

★★★★★ PAID APP

14-DAY FREE TRIAL!



SPANNING

BACKUP FOR SALESFORCE

Protect your data with automated daily backups and quick restore

WATCH DEMO

SPANNING BACKUP FOR SALESFOR

★★★★★ PAID APP



Reset Apply Filters

### Global Strategic Partners

[View More >](#)

#### Ratings

- ★★★★★
- ★★★★★
- ★★★★★
- ★★★★★
- ★★★★★
- Unrated


#### Regions

- North America
- Western Europe
- Eastern Europe
- India/Southern Asia
- Eastern Asia
- Middle East & Central Asia
- Latin & South America
- Africa
- Australia/Oceania
- Global



CAPGEMINI

★★★★★



BLUEWOLF, AN IBM COMPANY, GLC

★★★★★



ACUMEN SOLUTIONS

★★★★★




APPIRIO, A WIPRO COMPANY

★★★★★




ACCENTURE CONSULTING, TECHN

★★★★★




NTT GROUP: AN INTEGRATED FAMI

★★★★★



GLOBAL DIGITAL BUSINESS, PROCE

★★★★★



DELOITTE DIGITAL

★★★★★

For internal use only

consultants

Developers

adopters



# The ecommerce platform made for you

Whether you sell online, on social media, in store, or out of the trunk of your car, Shopify has you covered.

Enter your email address

Get started

Try Shopify free for 14 days. No risk, and no credit card required.

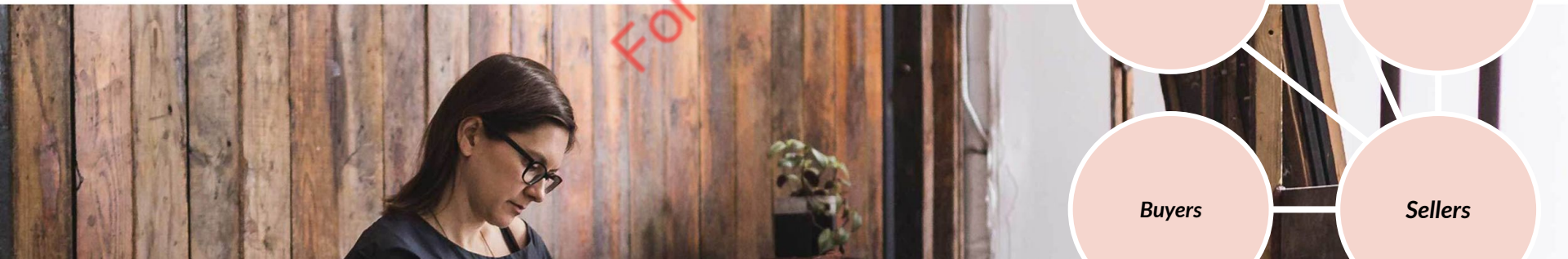
Developers

Experts

Partners

Buyers

Sellers



# Hire the help you need

## Build your store with expert help at a fair price

Search by name, city, or keyword

Find an expert

## Grow your business for less as a Shopify Partner

Become a Shopify Partner to access exclusive deals on the tools you need to accelerate your business.

Get started



### Technology partners

Ecommerce providers and integrations that extend the value of Shopify Plus to our merchants.

[Find a technology partner](#)



### Agency partners

Full-service agencies that provide a comprehensive suite of creative, marketing, and development services.

[Find an agency partner](#)



### Solutions partners

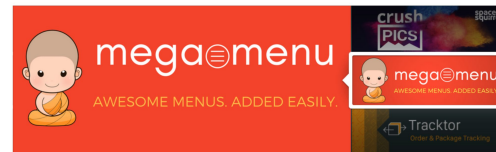
Designers and developers that specialize in Shopify Plus themes, app integration, and customization.

[Find a solutions partner](#)

## App Store

Powerful new features, services and plugins for your Shopify store

Category: All Price: All Sort By: Popular Collections: Search



New to Shopify? Create a stunning [photography](#) store in minutes.

Create your store now



In 2018, Shopify made >\$1.0 billion.

In that same period, Shopify estimates that partners made \$1.7 billion.

\$100 million paid out to partners in 2018 through the Marketplace.

In 2019 the revenues will be around \$1,5bn



## Become the next ecommerce expert

Join a partnership that takes you, and your agency or freelance business, to the next level

Get started

### Offer your clients the industry's leading commerce solution

By partnering with Shopify, you'll be working with a world-class product that provides your clients with the customized commerce experiences they want now, and in the future.

### Scale your business with a partnership that works

Whether you're freelancing or running your own agency, Shopify offers a mutual partnership designed to propel your business to new heights, and guide you on your journey to becoming a true expert in ecommerce.



\$10,000 earned

On average from a Shopify project.



600,000 merchants

Looking for our help with their Shopify store.



\$430 million made

By our partners in 2018 by working with Shopify.

“Without the Shopify Partner Program, my agency Ethercycle wouldn't be here today.”

KURT ELSTER, FOUNDER, ETHERCYCLE

Get started

# Reveal the Potential of Intelligent Environments



[Webinar On-Demand]

**Smart Buildings: Shedding Light on  
Creating an Intelligent Environment**

**WATCH NOW**

*Developers*

*Technology  
Providers*

*Cities,  
Industrial  
players,  
Retailers...*

## Solutions



### Building Automation

Target advertising to shoppers' mobile devices as they browse merchandise. Send e-mails or push notifications regarding new store promotions or customized deals based on previous purchase history.

[BROWSE PARTNERS](#)



### Citizen Engagement

Empower local tech communities and universities with real-time data to solve the city's challenges. Improve the quality of life for citizens, workers, and visitors of the city.

[BROWSE PARTNERS](#)



### Environmental

Enhance livability by accessing real-time air quality and ground conditions from our lighting network. Coupled with traffic intelligence, cities can take an optimized course of actions for higher citizen satisfaction.

[BROWSE PARTNERS](#)



Tech vertical partners to provide the capability to deploy solutions in three industries: smart buildings, productive environments and intelligent cities

## PARTNERSHIPS THAT POWER PROGRESS: OUR INTELLIGENT ENVIRONMENTS ECOSYSTEM





For T2L Use Only

*Experience  
host*

*guest*

*host*



*designer*

*buyer*

*fabricator*

“**business models** that allow multiple sides (producers and consumers) to interact [...] by providing an **infrastructure that connects them**”

*[Sangeet Choudary]*

TOOLS & TECHNOLOGIES

“...an effort to broadly redefine the terms of competition for a market sector through a positive, galvanizing message that promises benefits to all who adopt the new terms”

*[John Hagel III]*

A STORY

“a **governance structure** [...] that determines **who can participate**, what **roles they might play**, how they might interact and how **disputes get resolved**” and “an additional set of **protocols or standards** [...] to **facilitate** connection, coordination, and collaboration”.

*[John Hagel III]*

A SHARED CONTEXT THAT ENABLES PLAY



A STORY

A SHARED  
CONTEXT THAT  
ENABLES PLAY

TOOLS,  
PROCESSES &  
TECHNOLOGIES

... that motivates to  
join ...

... that make possible  
and one can find in ...

# KEY POINTS

For T21 use only

# THERE NO SUCH THING AS “A PLATFORM”



**Platform (strategy)** — a strategy, run by a "shaper" that wants to **mobilize** and **support** an ecosystem in **creating value**, with the aim of capturing part of this value.

A combination narrative, technologies, rules, channels, contexts, enabling services, protocols and more.

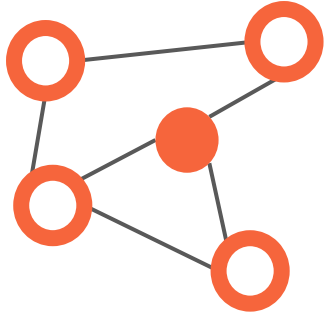
**All this boils down to  
2 CORE ENGINES**

For T2 use only

**CONNECTING  
POTENTIAL & REDUCING  
TRANSACTION COST**



**TRANSACTIONS ENGINE**

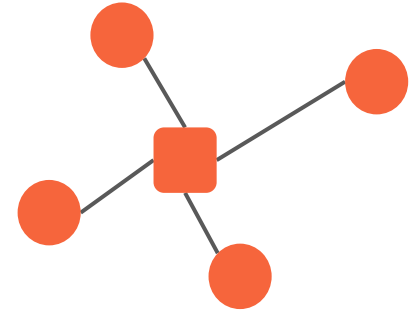


*For T2I use only*

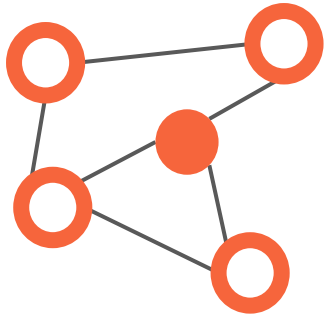
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# HELPING ENTITIES THRIVING IN COMPLEXITY

## LEARNING ENGINE

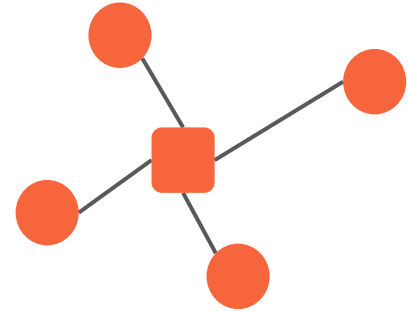


## TRANSACTIONS ENGINE



PLATFORM VALUE CREATION

## LEARNING ENGINE



For T2I use only

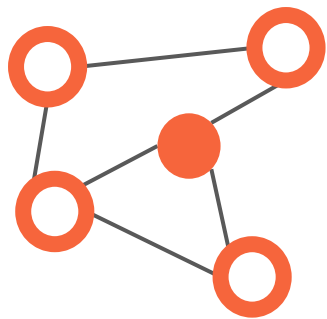


# PLATFORM SHAPER

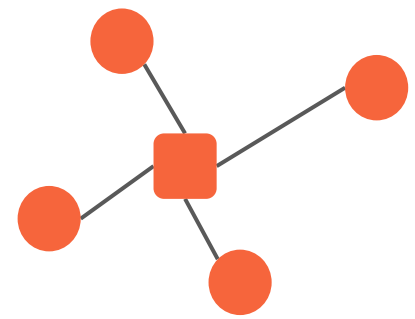
CHANNELS &  
CONTEXTS

SUPPORT &  
ENABLING  
SERVICES

## TRANSACTIONS ENGINE



## LEARNING ENGINE



PLATFORM VALUE CREATION

For T2I use only



to *enabling contextual  
self-organization*

For T2I use only

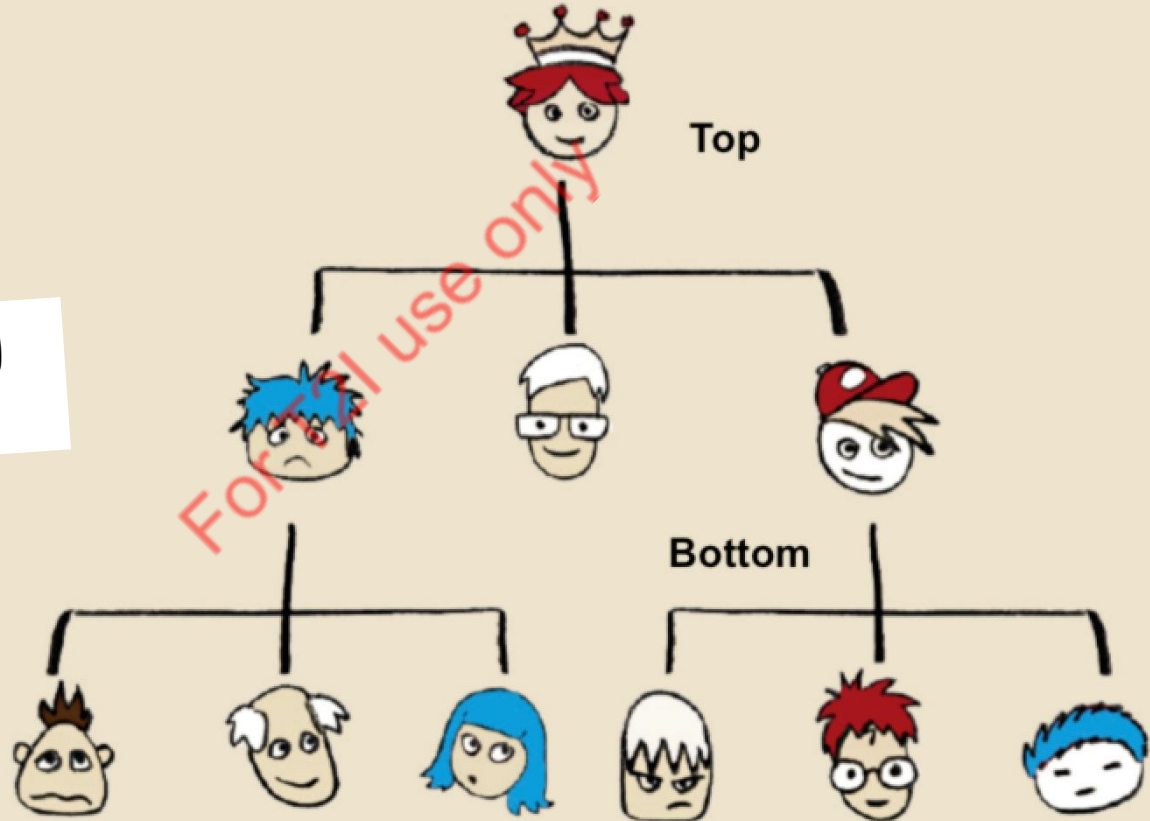
# Organization as a Platform?

For internal use only

# Formal Structure

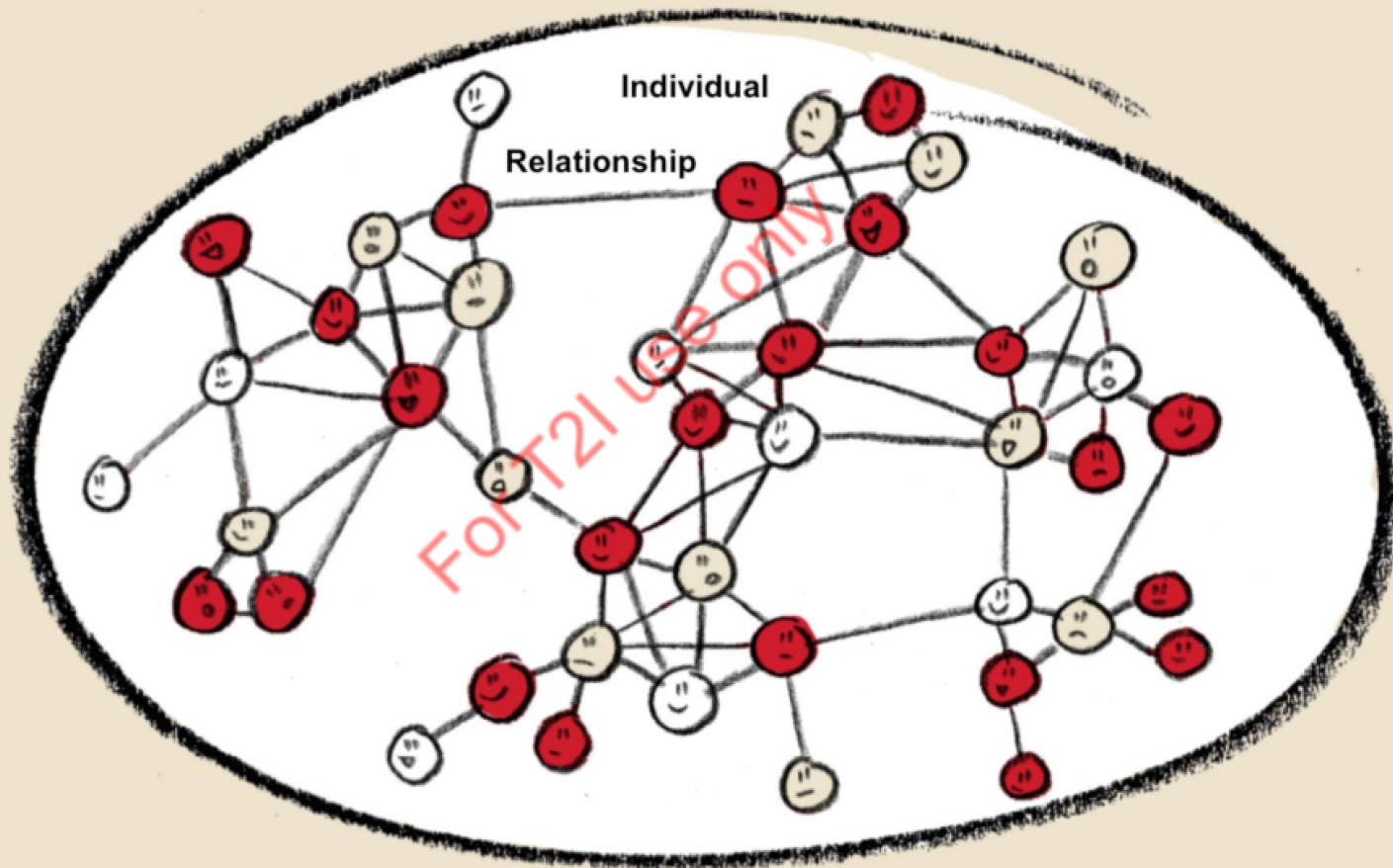
Power: Hierarchy, or power of position

Niels Pflaeging's theory  
of three coexisting  
structures



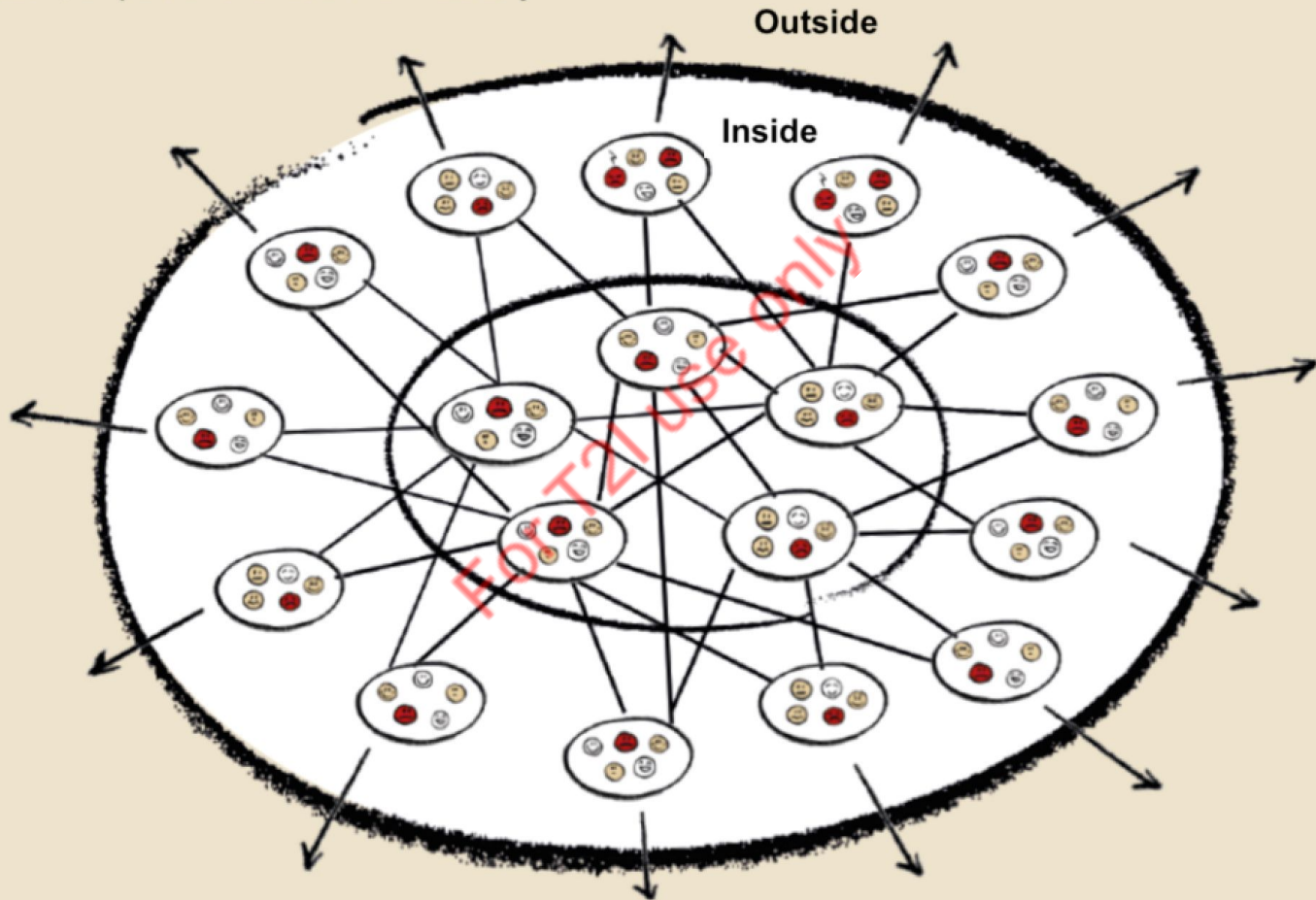
# Informal Structure

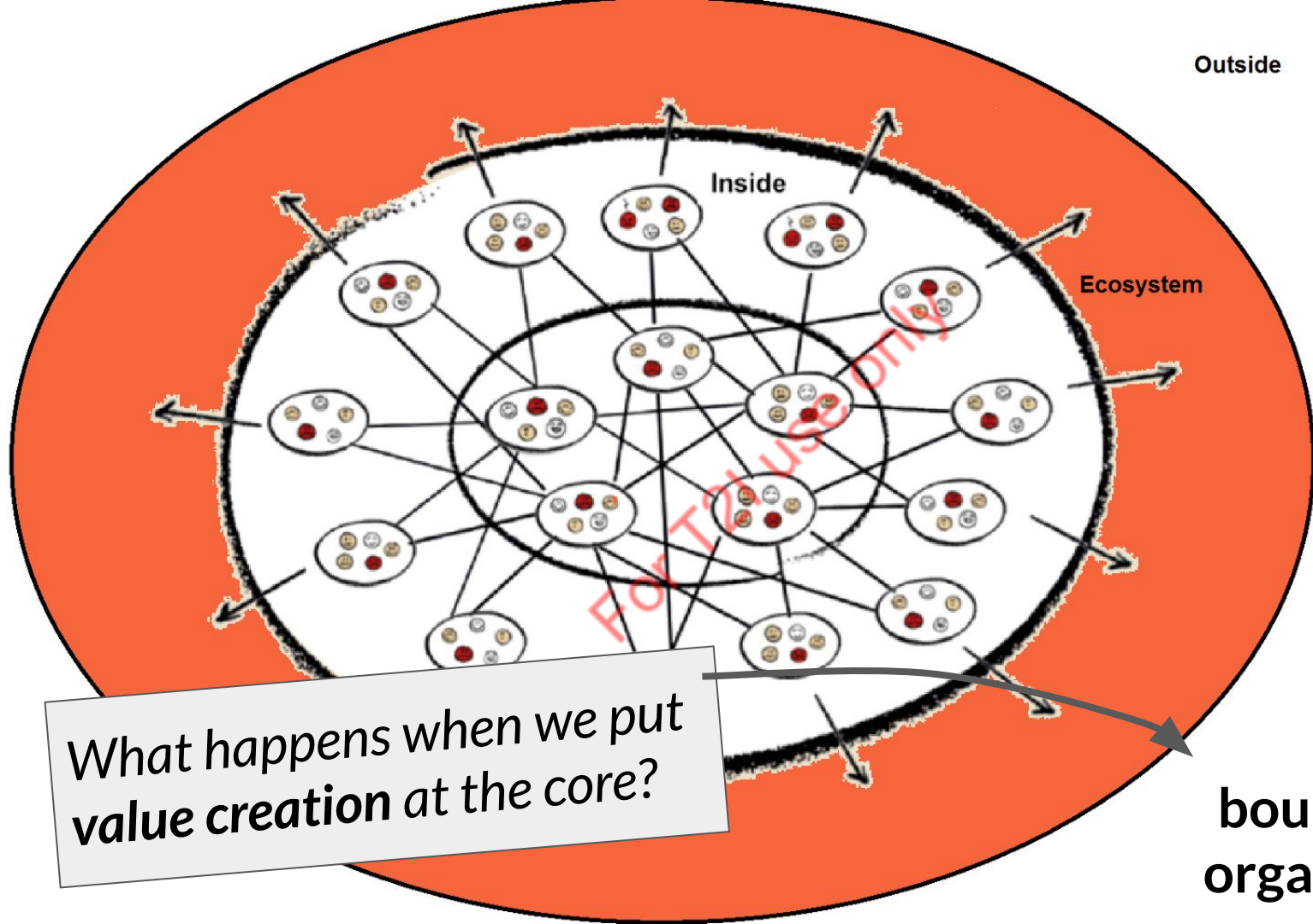
Power: Influence, or power of social relationship



# Value Creation Structure

Power: Reputation, or power of those with mastery





Outside

Inside

Ecosystem

What happens when we put value creation at the core?

**boundaryless organizations**

# Organization

=

**continuous act of organizing**

*(and collaborating driven by motivations and incentives)*



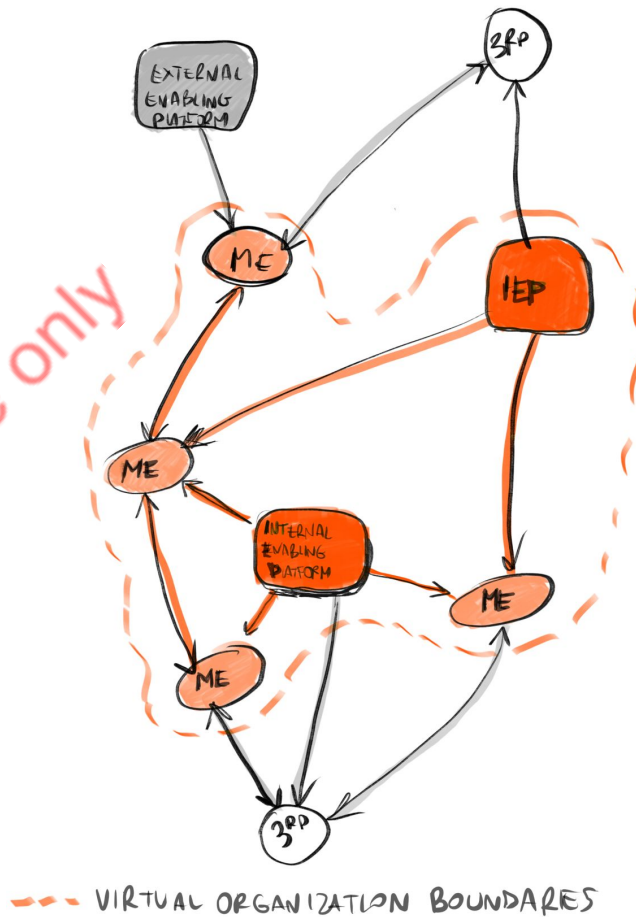
“Any organization that designs a **system** will produce a design whose structure is a copy of the organization's communication structure.”

Mel Conway (Conway's Law)



# Haier

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# How to Build a Platform to Shape our Society?

The story of makesense-as-a-platform



Guglielmo Apolloni

May 24, 2019 · 11 min read

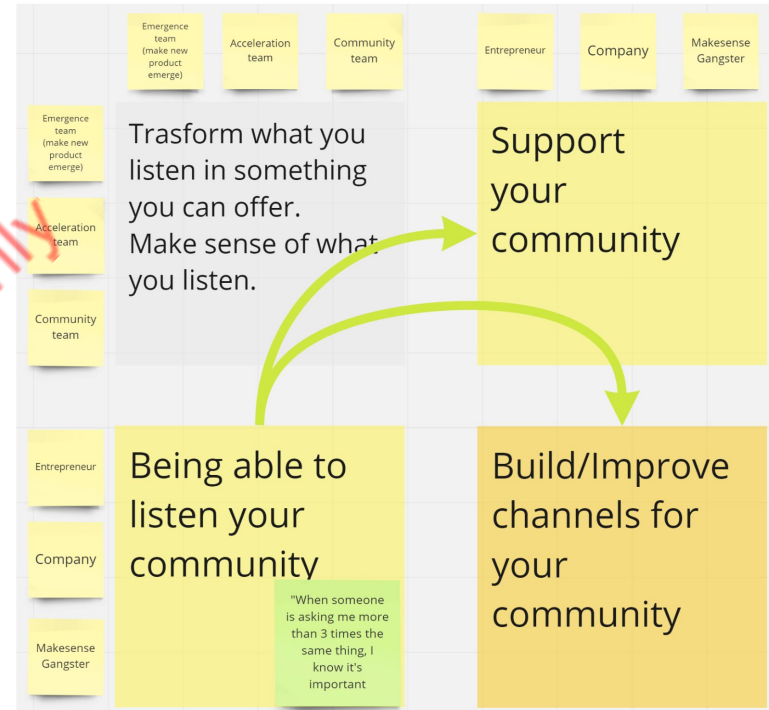
This post is brought to you by the team at [platformdesigntoolkit.com](http://platformdesigntoolkit.com) and is dispatched in our [fortnightly newsletter](#).

...

## Premise

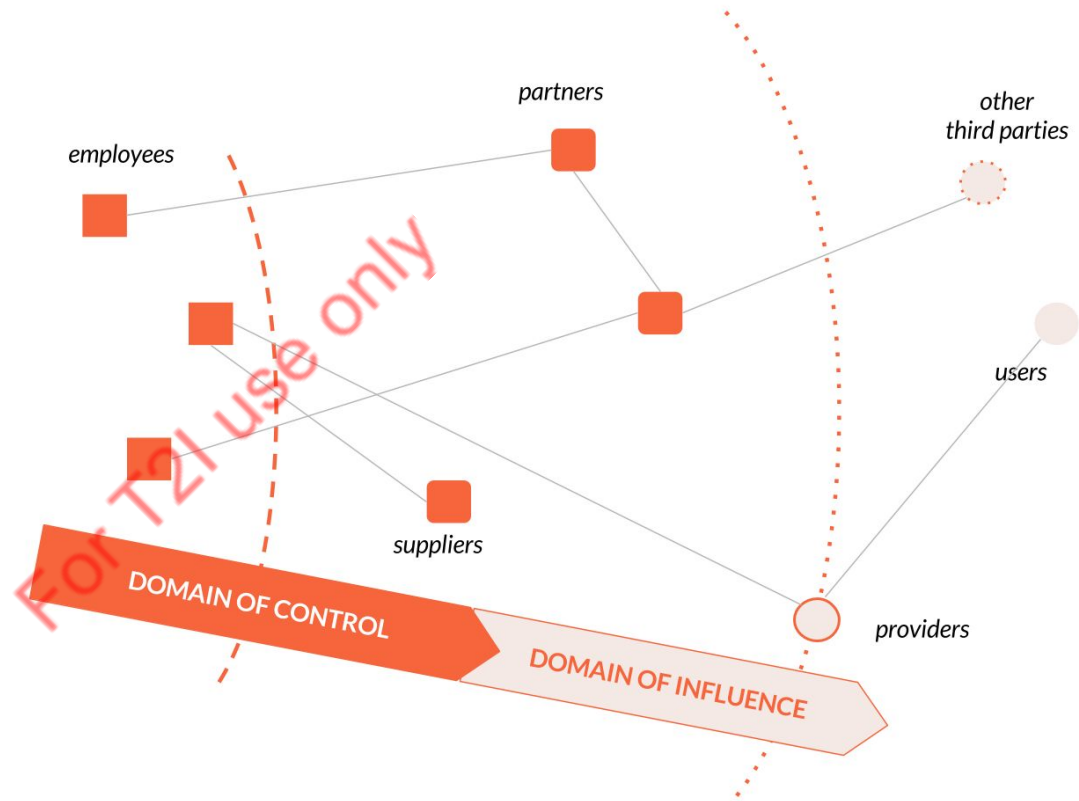
Makesense is a global organization that has gathered a community of more than 80.000 volunteers around the world in less than 9 years. This fact enabled makesense to define itself: *the catalyst for all players of the society to create a positive impact.*

In February 2019 we had a chat in Paris with **Solene Aymon**, Community Developer from makesense. We wanted to understand how they are planning to achieve their next goal: **bring 3 millions of youths to take action for social change during the next 11 years.**



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Platforms are not technologies, but **scalable collaboration agreements.**



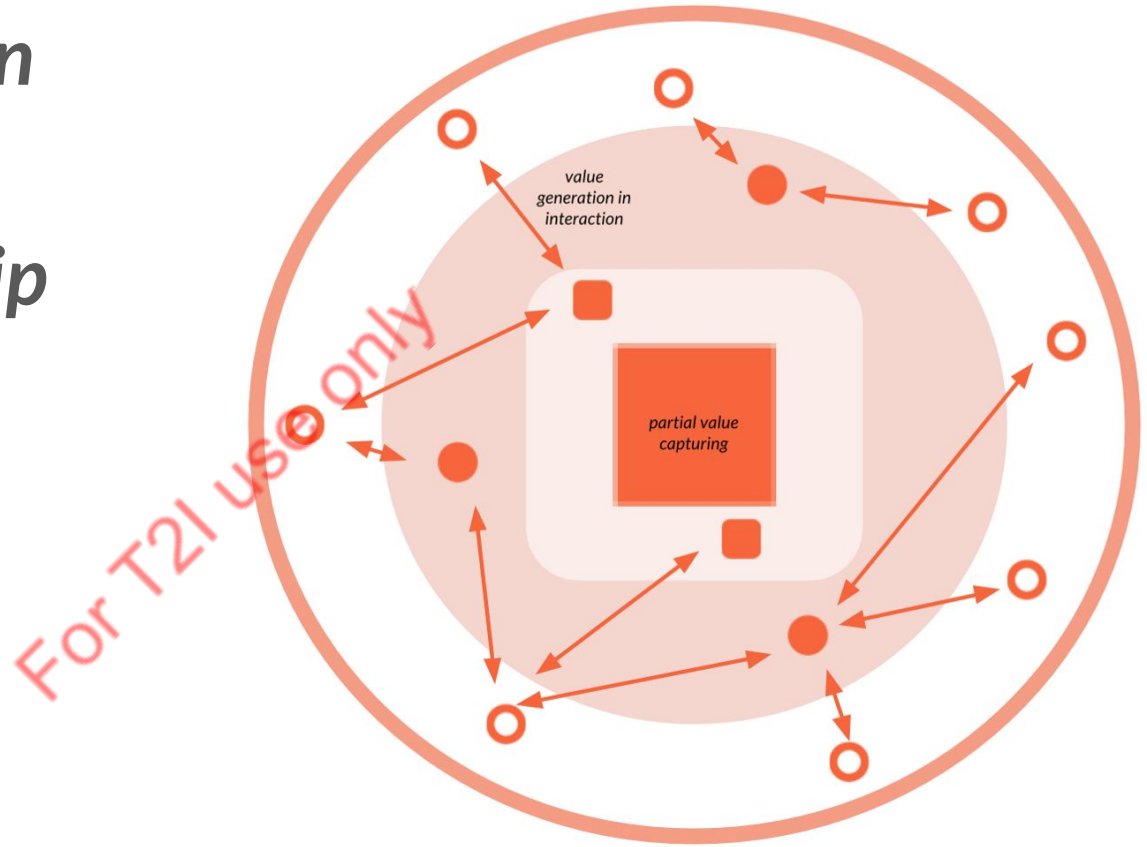
# THE ROLE FOR SOCIAL INNOVATION

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*We've been told that we're design for human centricity, customer centricity: this has been driving us to design for **isolation!** (USER PERSONA)*

*But now it's the moment we start to design for interconnectedness, **design for relationship.***

# We overcome *Human Centered Design* to embrace *Relationship Centered Design*



Value Flows in Post-Industrial Platform Organizations

The polycentric and ecosystem centric nature of emerging platform-strategies requires to measure success not only from the shaper's perspective but it needs to factor in and incorporate the ecosystem's success and its willingness to participate.

[Simone Cicero]





Le community sono  
definite dalla  
quantità e qualità  
delle conversazioni  
che in esse sono  
attive

[Ezio Manzini]



Build on existing relationship is the challenge for platform shapers.

**Build new relationships** or **strengthen weak ones** is the challenge for social innovators.

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platform shapers

craigslist

ebay

amazon

shopify

Haier

OpenBazaar

OPEN FOOD NETWORK USA

fairmondo

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Transaction Engine

Learning Engine

Governance Engine

Regenerative Engine

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platform shapers

social innovators

craigslist

ebay

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shopify

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**NEIGHBOURHOOD KITCHEN**

**FOOD CO-OPERATIVE**

**NEIGHBOURHOOD CANTEEN**

**COLLABORATIVE SHOP**

# Build new relationships strengthen weak ones

**NEIGHBOURHOOD PROJECT SHOP**

**STREETS FOR PLAYING**

**WORKSHOP**

**DIGITAL MARKET**  
Participatory Cities - What they are and why they are so important

**FABRIC WORKSHOP**

**PUBLIC GROWING SPACES**

**JOIN THE  
COMMUNITY**

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# 2-DAY PLATFORM DESIGN MASTERCLASS MILAN

March 24th & 25th, 2020

THE TRAFFIC GOLENDING  
PLATFORM DESIGN TOOLKIT 2.1

ST	Scenario	IT	Business	Platform	Value

THE LEARNING ENGINE CANVAS  
PLATFORM DESIGN TOOLKIT 2.1

ST	Scenario	IT	Business	Platform	Value

THE PLATFORM EXPERIENCE CANVAS  
PLATFORM DESIGN TOOLKIT 2.1

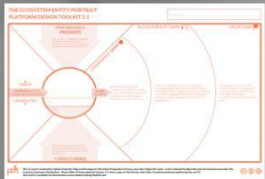
ST	Scenario	IT	Business	Platform	Value

THE ECOSYSTEM ARCHITECTURE  
PLATFORM DESIGN TOOLKIT 2.1

ST	Scenario	IT	Business	Platform	Value



PLATFORM  
DESIGN TOOLKIT



THE ECOSYSTEM ARCHITECTURE  
PLATFORM DESIGN TOOLKIT 2.1

ST	Scenario	IT	Business	Platform	Value

after:

MUNICH

ROME

NEW YORK

BRUSSELS

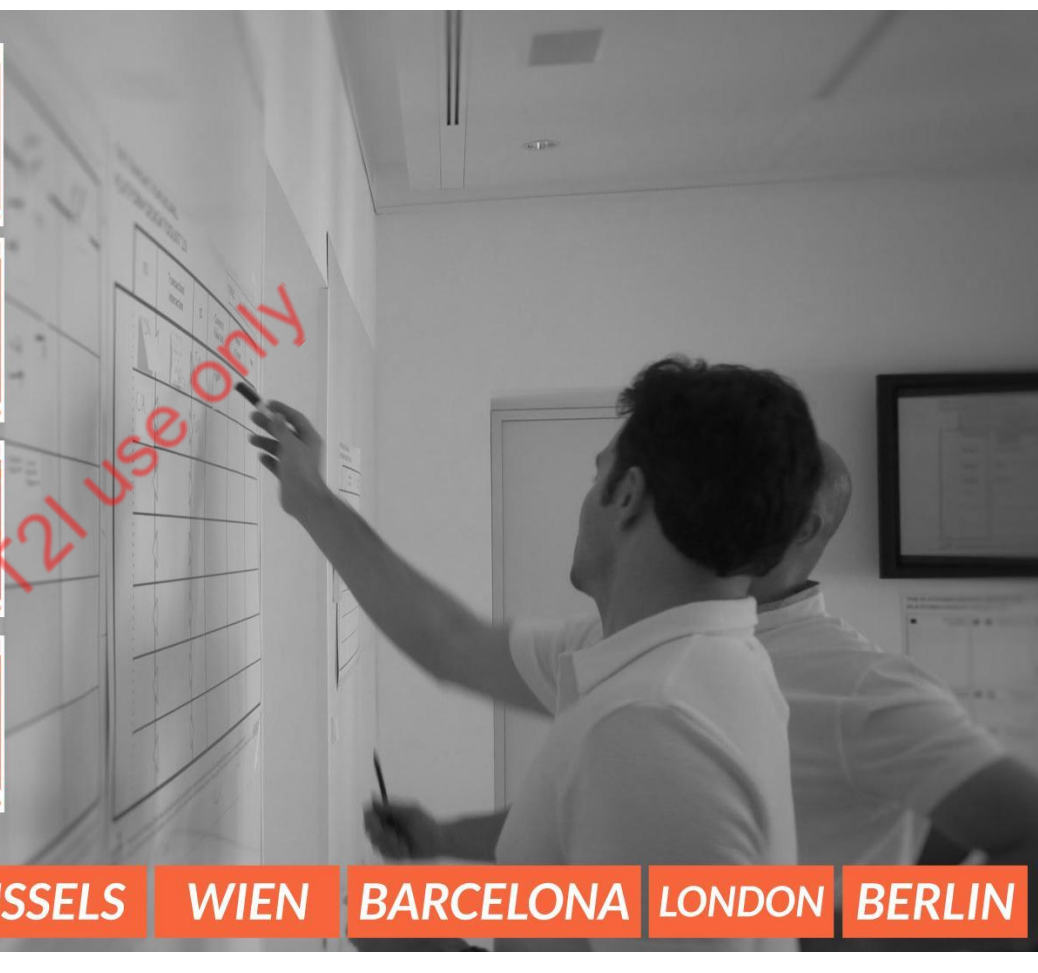
WIEN

BARCELONA

LONDON

BERLIN

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# The New Foundations of Platforms-Ecosystems

*Designing products and organizations  
for a changing world*

*A new research work to  
redraw the essential  
knowledge for the challenges  
of this decade*

by  **PLATFORM  
DESIGN  
TOOLKIT**



# QUESTION TIME!

 **PLATFORM**  
DESIGN TOOLKIT



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